

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 18, 2004

REGISTRATION NO.: 24524

BONDS ISSUED BY: Reorganized School District R-2

AMOUNT OF ISSUE: \$1,150,000.00

COUNTY: of Ste. Genevieve

DATE OF ISSUE: February 23, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1994

Rate of Interest	Amount	Maturity
3.000%	\$ 100,000.00	03/01/2011
3.150%	325,000.00	03/01/2012
3.200%	350,000.00	03/01/2013
3.400%	375,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after
March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$1,150,700.75

INTEREST RATE: 3.2372%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper January 28, 2004

NUMBER OF BIDS RECEIVED: Twelve (12)